

# INTERNATIONAL INCOME PLAN 2 APPLICATION FORM



For extra applications (for example, for your husband, wife, partner or friend), simply photocopy this form or download a copy from our website - [www.meteoram.com](http://www.meteoram.com)

## 1. YOUR DETAILS

Title (Mr, Mrs, Miss, Ms):

Surname:

Full first names:  Date of birth:

Permanent home address:

Postcode:  Country:

Phone number:  E-mail address:

For joint applications **in direct investments only**, please fill in the details of the joint application here.

Title (Mr, Mrs, Miss, Ms):

Surname:

Full first names:  Date of birth:

For **direct investments only**, on behalf of a child (not aged 18 or over), please fill in the child's name here.

Full name:

Date of birth:

## 2. COUNTRY OF RESIDENCE FOR TAX PURPOSES

Country:

## 3. INVESTMENT DETAILS

Please indicate the Plan(s) required and the amount you wish to invest. Please ensure the exact Plan name and any investment and if applicable income option is entered below.

Name of Meteor Plan(s)	Amount to be invested
International Income Plan 2	\$

UK Cheques should be made payable to **Meteor Asset Management Limited Client Account**. If you send money by telegraphic transfer, the details you require are: **IBAN GB09MIDL40051567634428 (Meteor Asset Management Limited US\$ Client a/c HSBC Bank plc, P.O. Box 105, 33 Park Row, Leeds LS1 1LD.)**

Please complete the details below and ensure that they are correct:

Bank/Building Society:

Address:

Postcode:

Account name:

Account no:

Sort code:

Building Society Ref. or Roll No:

## 4. PROVISION OF INFORMATION

For security purposes, please provide us with a password so we can give you information over the phone:

Please indicate if you would like access to our web-based services (if so, please make sure you have provided your e-mail address in 1. above)

Yes  No

## 5. HAVE YOU RECEIVED FINANCIAL ADVICE?

We recommend that all customers seek financial advice to help establish whether this investment fits with their circumstances and financial objectives.

Have you received financial advice relating to this investment?

- Yes**, I have received advice from  (name of firm)
- No**, I haven't received financial advice.

**If you have received advice, please proceed to Section 6.**

If you have not taken financial advice please answer the following questions so that we can assess whether the plan is appropriate for you.

1. Please indicate if you have ever held

- Any investment where the capital and investment returns are variable and are based on the performance the underlying securities, such as equities, commodities, indices, corporate bonds
- A structured product (a fixed term investment such as the one you are applying for)

2. Do you understand that that the amount of any investment return and the return of capital at maturity will depend on the performance of your investment and you may get back less than your original investment at maturity? Yes  No

3. Do you understand that the plan is designed to be held for the full investment term and if you were to cash in early the amount you receive would depend on the value of the investment at the date of sale and that this value could be less than the amount you invested? Yes  No

4. Have you re-read the '**Is this product right for me**' page of the brochure to make sure that you are happy that all of the 'yes' statements relating to the nature of the investment are appropriate to you? Yes  No

## 6. DECLARATION AND AUTHORITY

**Applicable to Direct Investment Applicants only:** I declare I am 18 years of age or over and that I am not, or acting on the behalf of, a resident of the United States; and that I will not assist any person who is so resident to acquire securities in the Plan. Further I agree to inform you immediately should I become a resident of the United States. I confirm adherence to the requirements contained in the Terms and Conditions.

**For all Applicants: I authorise Meteor Asset Management Limited:** to hold my cash subscription, interest, dividends and other rights or proceeds in respect of those investments and any cash or other proceeds.

**I have read the relevant product brochure and Terms & Conditions and accept the terms under which my investments will be managed. I declare that this application form has been completed to the best of my knowledge and belief. I understand that Meteor Asset Management Limited does not provide investment advice and confirm that I either do not require such advice or have received advice on this investment from an independent Financial Adviser as shown above.**

Signature:  2nd signature:

Date:  Date:

**Note:** When you have filled in and signed this application form, please return it to your Financial Adviser or to **Meteor Asset Management Limited, 55 King William Street, London EC4R 9AD.**

## FOR FINANCIAL ADVISER'S USE ONLY

Financial Adviser:  Special instructions re investment:

FSA number:

Name of adviser:

### Prevention of money laundering

I can confirm that I have carried out the appropriate identity checks and attached the 'Verification of Identity Certificate'. I have enclosed signed copies of the documentary evidence with this certificate. I have seen the original documents and any that needed a signature were already signed.

Signed on behalf of the above: